

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

In re:	§	
	§	
OPTISENSE NETWORK, LLC	§	Case No. 14-40550
	§	
Debtor	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 03/12/2014 . The undersigned trustee was appointed on 03/12/2014 .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$ 719,205.09

Funds were disbursed in the following amounts:

Payments made under an interim disbursement	0.00
Administrative expenses	124,527.08
Bank service fees	4,927.76
Other payments to creditors	327,763.61
Non-estate funds paid to 3 rd Parties	0.00
Exemptions paid to the debtor	0.00
Other payments to the debtor	0.00

Leaving a balance on hand of ¹	\$ 261,986.64
---	---------------

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 07/21/2014 and the deadline for filing governmental claims was 10/20/2014 . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ 39,210.25 . To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ 0.00 as interim compensation and now requests a sum of \$ 39,210.25 , for a total compensation of \$ 39,210.25 ². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ 0.00 , and now requests reimbursement for expenses of \$ 1,822.33 , for total expenses of \$ 1,822.33 ².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 08/24/2016 By: /s/Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1
Exhibit A

Case No: 14-40550 BTR Judge: BRENDA T. RHOADES
Case Name: OPTISENSE NETWORK, LLC

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 03/12/14 (f)
341(a) Meeting Date: 04/11/14
Claims Bar Date: 07/21/14

For Period Ending: 08/24/16

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Checking Account	50.00	0.00		0.00	FA
2. Security Deposit	0.00	0.00		0.00	FA
3. Pictures of Hong Kong	100.00	0.00		0.00	FA
4. Static Free Jackets (25)	50.00	0.00		0.00	FA
5. Accounts Receivable	31,673.18	18,865.09		18,865.09	FA
6. Patents	876,732.39	0.00		0.00	FA
7. Office Equipment	39,376.75	0.00		0.00	FA
8. Machinery & Equipment	2,178,610.94	0.00		0.00	FA
9. Inventory	1,872,336.95	0.00		0.00	FA
10. Miscellaneous Tools & Equipment	167,413.77	0.00		0.00	FA
11. Overpayment for Storage Unit Refunded by Bastian (u)	0.00	118.00		118.00	FA
12. Cancelled Insurance Policy Refund (u)	0.00	4,756.00		4,756.00	FA
13. Sale Per Asset Purchase Agreement (u) To Purchase All Assets	0.00	695,000.00		695,000.00	FA
14. Preferences Litigation (u)	0.00	2,500.00		0.00	FA
15. Overdraft Bank Fees Refund (u)	0.00	466.00		466.00	FA

TOTALS (Excluding Unknown Values)	\$5,166,343.98	\$721,705.09		\$719,205.09	Gross Value of Remaining Assets \$0.00 (Total Dollar Amount in Column 6)
-----------------------------------	----------------	--------------	--	--------------	--

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/15 Current Projected Date of Final Report (TFR): 12/31/16

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit B

Case No: 14-40550 -BTR
Case Name: OPTISENSE NETWORK, LLC

Trustee Name: Mark A. Weisbart
Bank Name: First National Bank of Vinita
Account Number / CD #: *****2661 Checking Account

Taxpayer ID No: *****9314
For Period Ending: 08/24/16

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 375,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
06/09/14	5	Duke Energy	Accounts Receivable	1121-000	18,700.00		18,700.00
07/08/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		13.45	18,686.55
08/05/14	13	Piedmont Bushings & Insulators LLC	Sale of Personal Property	1229-000	16,000.00		34,686.55
08/07/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		19.84	34,666.71
08/08/14	5	TERM Power & Gas LLC	Accounts Receivable	1121-000	165.09		34,831.80
08/15/14	13	Piedmont Bushings & Insulators LLC	Sale of Personal Property	1229-000	679,000.00		713,831.80
08/20/14	010001	USI Southwest Dallas PO Box 3716 Norfold, VA 23514-3716	Invoice No. 1420057	2300-000		1,205.00	712,626.80
08/22/14		Andrew J. Byrd & Peter Fioretti c/o William L. Norton III Bradley Arant Boult Cummings, LLP 1600 Division St, Suite 700 Nashville, TN 37203	Payment of Secured Claims to Andrew J. Byrd and Peter Fioretti per Escrow Agreement	4210-000		290,000.00	422,626.80
09/08/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		330.50	422,296.30
09/16/14	010002	Shattuck & Associates 54 Chicon St Austin, Texas 78702	Auctioneer Fee	3610-000		4,000.00	418,296.30
09/30/14	11	Mark A. Weisbart Convert cash from Steven Bastian/Optisense	Refund for Storage Unit Overpayment	1290-000	118.00		418,414.30
10/07/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		432.85	417,981.45
11/03/14	12	The Hartford	Insurance Policy Refund	1229-000	4,756.00		422,737.45
11/04/14	010003	Piedmont Bushings and Insulators, LLC PO Box 849 251 Harris Bridge Road Woodruff, SC 29388	2014 Collin County Property Taxes Prorata 01/01/14 thru 08/15/14	2820-000		8,977.48	413,759.97
11/07/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		443.84	413,316.13

Page Subtotals 718,739.09 305,422.96

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2
Exhibit B

Case No: 14-40550 -BTR
Case Name: OPTISENSE NETWORK, LLC

Trustee Name: Mark A. Weisbart
Bank Name: First National Bank of Vinita
Account Number / CD #: *****2661 Checking Account

Taxpayer ID No: *****9314
For Period Ending: 08/24/16

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 375,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
12/05/14		First National Bank of Vinita	BANK SERVICE FEE	2600-000		428.40	412,887.73
01/08/15		First National Bank of Vinita	BANK SERVICE FEE	2600-000		438.40	412,449.33
02/06/15		First National Bank of Vinita	BANK SERVICE FEE	2600-000		437.98	412,011.35
03/06/15		First National Bank of Vinita	BANK SERVICE FEE	2600-000		395.15	411,616.20
03/23/15	010004	Kenneth L. Maun Collin County Tax Assessor Collector P.O. Box 8046 McKinney, TX 75070-8046	Acct. No. P900021204691 2013 Ad Valorem Taxes Due Parcel: 0002901 Summit Ave Legal Desc: BPP AT 2901 Summit Ave	4800-000		37,763.61	373,852.59
04/07/15		First National Bank of Vinita	BANK SERVICE FEE	2600-000		429.30	373,423.29
05/07/15		First National Bank of Vinita	BANK SERVICE FEE	2600-000		383.74	373,039.55
06/05/15		First National Bank of Vinita	BANK SERVICE FEE	2600-000		396.11	372,643.44
07/07/15		First National Bank of Vinita	BANK SERVICE FEE	2600-000		382.91	372,260.53
08/07/15		First National Bank of Vinita	BANK SERVICE FEE	2600-000		395.29	371,865.24
09/02/15	010005	International Sureties, LTD. 701 Poydras Street, Suite 420 New Orleans, LA 70139	Trustee Bond #022044001	2300-000		788.00	371,077.24
05/03/16	15	Bank of America Refund Administrator	Overdraft Bank Fees Refund	1229-000	105.00		371,182.24
05/03/16	15	Bank of America Refund Administrator	Overdraft Bank Fees Refund	1229-000	361.00		371,543.24
07/07/16	010006	Marcum LLP DGLF CPAs and Business Advisors One SE Third Ave, Suite 1100 Miami, FL 33131	Accountant for Trustee Fees Client #: 161078			12,061.25	359,481.99
			Fees 11,735.25	3410-000			
			Expenses 326.00	3420-000			
08/22/16	010007	Mark A. Weisbart 12770 Coit Road, Suite 541 Dallas, TX 75251	Attorney for Trustee Fees			97,495.35	261,986.64
			Fees 94,447.50	3110-000			
			Expenses 3,047.85	3120-000			

Page Subtotals 466.00 151,795.49

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 3
Exhibit B

Case No: 14-40550 -BTR
Case Name: OPTISENSE NETWORK, LLC

Trustee Name: Mark A. Weisbart
Bank Name: First National Bank of Vinita
Account Number / CD #: *****2661 Checking Account

Taxpayer ID No: *****9314
For Period Ending: 08/24/16

Blanket Bond (per case limit):
Separate Bond (if applicable): \$ 375,000.00

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
COLUMN TOTALS					719,205.09	457,218.45	261,986.64
Less: Bank Transfers/CD's					0.00	0.00	
Subtotal					719,205.09	457,218.45	
Less: Payments to Debtors						0.00	
Net					719,205.09	457,218.45	
TOTAL - ALL ACCOUNTS					NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking Account - *****2661					719,205.09	457,218.45	261,986.64
					-----	-----	-----
					719,205.09	457,218.45	261,986.64
					=====	=====	=====
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: August 24, 2016

Case Number: 14-40550 Claim Class Sequence
Debtor Name: OPTISENSE NETWORK, LLC

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
999 2300-00	USI Southwest Dallas PO Box 3716 Norfolk, VA 23514-3716	Administrative		\$1,205.00	\$1,205.00	\$0.00
001 3610-00	Shattuck & Associates 54 Chicon St Austin, Texas 78702	Administrative		\$4,000.00	\$4,000.00	\$0.00
999 2820-00	Piedmont Bushings and Insulators, LLC PO Box 849 251 Harris Bridge Road Woodruff, SC 29388	Administrative		\$8,977.48	\$8,977.48	\$0.00
999 2300-00	International Sureties, LTD. 701 Poydras Street, Suite 420 New Orleans, LA 70139	Administrative		\$788.00	\$788.00	\$0.00
001 3110-00	Mark A. Weisbart 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		\$97,495.35	\$97,495.35	\$0.00
001 3410-00	Marcum LLP DGLF CPAs and Business Advisors One SE Third Ave, Suite 1100 Miami, FL 33131	Administrative		\$12,061.25	\$12,061.25	\$0.00
000006 040 5800-00	Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346	Priority		\$0.00	\$0.00	\$0.00
000010 040 5200-00	Philip Davis 4108 Binley Drive Richardson, TX 75082	Priority		\$12,475.00	\$0.00	\$12,475.00
000037 040 5200-00	Grant Kenworthy 725 Victorian Drive Allen, TX 75002	Priority		\$6,538.54	\$0.00	\$6,538.54
000038 040 5200-00	Dennis Britt 1501 Meadow Ranch Road McKinney, TX 75071	Priority		\$12,475.00	\$0.00	\$12,475.00
000039 040 5200-00	Max Kenworthy 504 Dartmouth Lane Allen, TX 75002	Priority		\$3,887.64	\$0.00	\$3,887.64
000040 040 5200-00	Ye Li 2209 Mesa Oak Trail Plano, TX 75025	Priority		\$9,116.22	\$0.00	\$9,116.22
000041A 040 5200-00	Stephen Prince 3021 Seneca Drive Frisco, TX 75034	Priority		\$12,475.00	\$0.00	\$12,475.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: August 24, 2016

Case Number: 14-40550 Claim Class Sequence
Debtor Name: OPTISENSE NETWORK, LLC

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000042A 040 5200-00	Max H. Beasley III 1818 Weanne Drive Richardson, TX 75082	Priority		\$12,475.00	\$0.00	\$12,475.00
000043 040 5200-00	Eric Henlon 5971 Millrace Court #102 Columbia, MD 21045	Priority		\$8,613.02	\$0.00	\$8,613.02
000044 040 5200-00	Brandon Gulrich 5002 Rainier Road Plano, TX 75023	Priority		\$9,363.88	\$0.00	\$9,363.88
000045A 040 5200-00	Benjamin Siebach 604 Loving Court Southlake, TX 76092	Priority		\$12,475.00	\$0.00	\$12,475.00
000046 040 5200-00	Jim Glose 2723 Kensington Alley Gainesville, GA 30504	Priority		\$6,000.08	\$0.00	\$6,000.08
000047 040 5200-00	Michael Lacaze 213 N. Ewing Street Boyd, TX 76023	Priority		\$7,211.41	\$0.00	\$7,211.41
000048 040 5200-00	Ji Daley 4109 Silverthorne Street Richardson, TX 75082	Priority		\$7,110.56	\$0.00	\$7,110.56
000049 040 5200-00	Jeffrey Alvin Connelly 512 Lochwood Drive Murphy, TX 75094	Priority		\$6,751.00	\$0.00	\$6,751.00
000050 040 5200-00	Edward Avery Ashby 2237 Byron Ave. Murfreesboro, TN 37129	Priority		\$7,073.16	\$0.00	\$7,073.16
000053 040 5800-00	Texas Workforce Commission Regulatory Integrity Div Special Action Unit 101 E 15th Street Rm. 556 Austin, Texas 78778-0001	Priority		\$764.35	\$0.00	\$764.35
000002 070 7100-00	OEM Electric Supply, LLC c/o Norred Law, PLLC 200 E. Abram, Suite 300 Arlington, TX 76010	Unsecured		\$19,326.18	\$0.00	\$19,326.18
000003 070 7100-00	Andrew W. Byrd 201 4th Ave. North Suite 1250 Nashville, TN 37219	Unsecured		\$0.00	\$0.00	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: August 24, 2016

Case Number: 14-40550 Claim Class Sequence
Debtor Name: OPTISENSE NETWORK, LLC

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000004 070 7100-00	Reason International, Inc. 5900 Southwest Parkway, Ste. 210 Austin, TX 78735	Unsecured		\$26,500.00	\$0.00	\$26,500.00
000005 070 7100-00	Peter J. Fioretti 201 4th Ave. North, Suite 1250 Nashville, TN 37219	Unsecured		\$507,183.44	\$0.00	\$507,183.44
000007 070 7100-00	Vogelin Company PO Box 360 NYA, MN 55368	Unsecured		\$618.72	\$0.00	\$618.72
000008 070 7100-00	McKinney Trailer Rentals 12008 NE Inverness Dr. Portland, OR 97220	Unsecured		\$3,138.20	\$0.00	\$3,138.20
000009 070 7100-00	United Parcel Service (Freight) c/o Receivable Management Services ("RMS P.O. Box 4396 Timonium, MD 21094	Unsecured		\$749.87	\$0.00	\$749.87
000011 070 7100-00	ELEAT Prototypes & Tooling 427 Blue Mound Road East Haslet, TX 76052	Unsecured		\$21,905.50	\$0.00	\$21,905.50
000012 070 7100-00	Westar LLC PO Box 79 814 East 1st Ave. Dorchester, WI 54425	Unsecured		\$259.01	\$0.00	\$259.01
000014 070 7100-00	Advanced Fibreoptic Engineering Ltd. 16 Thorneyu ley Business Park Witney, Oxon, OX28 4GE UK	Unsecured		\$6,890.96	\$0.00	\$6,890.96
000015 070 7100-00	MORPAK Specialties, Inc. 2500 Discovery Blvd Rockwall, TX 75032	Unsecured		\$413.21	\$0.00	\$413.21
000016 070 7100-00	Appointech, Inc. 6F-2, No. 192, Tung-Kuan Road Hsinchi, 30069, Taiwan	Unsecured		\$69,464.00	\$0.00	\$69,464.00
000017 070 7100-00	Intercall Attn: Melody Lohr 7171 Mercy Rd, Ste 200 Omaha, NE 68106	Unsecured		\$1,599.99	\$0.00	\$1,599.99
000018 070 7100-00	Fastenal Company 2001 Theurer Blvd. Winona, MN 55987	Unsecured		\$1,228.93	\$0.00	\$1,228.93
000019 070 7100-00	Andrew W. Byrd 201 4th Ave. North Suite 1250 Nashville, TN 37219	Unsecured		\$7,551,277.35	\$0.00	\$7,551,277.35

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: August 24, 2016

Case Number: 14-40550 Claim Class Sequence
Debtor Name: OPTISENSE NETWORK, LLC

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000020 070 7100-00	Andrew W. Byrd, JR. 201 4th Ave. North, Suite 1250 Nashville, TN 37219	Unsecured		\$56,567.87	\$0.00	\$56,567.87
000021 070 7100-00	Charles G. Sell 201 Fourth Avenue North, Suite 1250 Nashville, TN 37219	Unsecured		\$353,986.17	\$0.00	\$353,986.17
000022 070 7100-00	Radiall USA, Inc. 8950 South 52nd Street, Suite 401 Tempe, AZ 85284	Unsecured		\$72,795.00	\$0.00	\$72,795.00
000023 070 7100-00	US Bank NA dba US Bank Equipment Finance 1310 Madrid Street Marshall, MN 56258	Unsecured		\$6,360.23	\$0.00	\$6,360.23
000024 070 7100-00	Jack O. Bovender 201 4th Ave. North, Suite 1250 Nashville, TN 37219	Unsecured		\$569,355.41	\$0.00	\$569,355.41
000025 070 7100-00	John Ferguson Family Trust 201 4th Ave. North, Suite 1250 Nashville, TN 37219	Unsecured		\$280,921.84	\$0.00	\$280,921.84
000026 070 7100-00	Carole S. Ferguson Residence Trust 201 4th Ave. North, Suite 1250 Nashville, TN 37219	Unsecured		\$280,921.84	\$0.00	\$280,921.84
000027 070 7100-00	Hickory Ventures, L.P. 201 4th Ave. North Suite 1250 Nashville, TN 37219	Unsecured		\$1,266,168.68	\$0.00	\$1,266,168.68
000028 070 7100-00	Stephen C. Cook 444 Bay Point Dr. Gallatin, TN 37066	Unsecured		\$85,383.34	\$0.00	\$85,383.34
000029 070 7100-00	Joseph V. Russell 201 4th Ave. N, Suite 1250 Nashville, TN 37219	Unsecured		\$565,129.23	\$0.00	\$565,129.23
000030 070 7100-00	Frederic W. Reisener 201 Fourth Avenue North Suite1250 Nashville, TN 37219	Unsecured		\$183,304.60	\$0.00	\$183,304.60
000031 070 7100-00	Max H. Beasley III aka Tev Beasley 201 4th Ave. Suite 1250 Nashville, TN 37219	Unsecured		\$30,946.00	\$0.00	\$30,946.00
000032 070 7100-00	John T. Menefee 201 4th Ave. North, Suite 1250 Nashville, NT 37219	Unsecured		\$856,089.23	\$0.00	\$856,089.23

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: August 24, 2016

Case Number: 14-40550 Claim Class Sequence
Debtor Name: OPTISENSE NETWORK, LLC

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000033 070 7100-00	Frank J. Zolfo 7600 Bayshore Drive, Apt #1201A Treasure Island, FL 33706	Unsecured		\$1,138,342.02	\$0.00	\$1,138,342.02
000034 070 7100-00	Julian B. Baker 201 4th Ave. North Suite 1250 Nashville, TN 37219	Unsecured		\$566,412.12	\$0.00	\$566,412.12
000035 070 7100-00	Electronic Systems, Inc. Jeff Tornow 600 E. 50th Street North Sioux Falls, SD 57104-0633	Unsecured		\$102,602.74	\$0.00	\$102,602.74
000036 070 7100-00	ProLogis Targeted U.S. Logistics Fund L.P. Mr. Jan Kneisel 4545 Airport Way Denver Colorado 80239	Unsecured		\$8,972.70	\$0.00	\$8,972.70
000041B 070 7100-00	Stephen Prince 3021 Seneca Drive Frisco, TX 75034	Unsecured		\$280,756.24	\$0.00	\$280,756.24
000042B 070 7100-00	Max H. Beasley III 1818 Weanne Drive Richardson, TX 75082	Unsecured		\$1,947.35	\$0.00	\$1,947.35
000045B 070 7100-00	Benjamin Siebach 604 Loving Court Southlake, TX 76092	Unsecured		\$117,333.00	\$0.00	\$117,333.00
000051 080 7200-00	Ann Cook 201 4th Ave. North, Suite 1250 Nashville, TN 37219	Unsecured		\$31,770.06	\$0.00	\$31,770.06
000052 070 7100-00	Nixon Peabody LLP Attn: Christopher M. Desiderio & Robert 437 Madison Avenue New York, NY 10022	Unsecured		\$0.00	\$0.00	\$0.00
000054 070 7100-00	State of Texas Office of the Governor Acting by and through the Emerging Techn OAG, Bankruptcy & Collections Division P.O. Box 12548, MC-008, Austin, TX 78711-2548	Unsecured		\$0.00	\$0.00	\$0.00
050 4210-00	Andrew J. Byrd & Peter Fioretti c/o William L. Norton III Bradley Arant Boult Cummings, LLP 1600 Division St, Suite 700 Nashville, TN 37203	Secured		\$290,000.00	\$290,000.00	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: August 24, 2016

Case Number: 14-40550 Claim Class Sequence
Debtor Name: OPTISENSE NETWORK, LLC

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000001 050 4800-00	Kenneth L. Maun Collin County Tax Assessor Collector P.O. Box 8046 McKinney, TX 75070-8046	Secured		\$37,763.61	\$37,763.61	\$0.00
000013 050 4210-00	OPSENS 2014 Cyrille-Duquet, bur. 125 Quebec, Quebec G1N 4N6 Canada	Secured		\$0.00	\$0.00	\$0.00
Case Totals:				\$15,653,716.58	\$452,290.69	\$15,201,425.89

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 14-40550

Case Name: OPTISENSE NETWORK, LLC

Trustee Name: Mark A. Weisbart

Balance on hand \$ 261,986.64

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
	Andrew J. Byrd & Peter Fioretti	\$ 290,000.00	\$ 290,000.00	\$ 290,000.00	\$ 0.00
000001	Kenneth L. Maun	\$ 52,199.69	\$ 37,763.61	\$ 37,763.61	\$ 0.00

Total to be paid to secured creditors \$ 0.00

Remaining Balance \$ 261,986.64

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Mark A. Weisbart	\$ 39,210.25	\$ 0.00	\$ 39,210.25
Trustee Expenses: Mark A. Weisbart	\$ 1,822.33	\$ 0.00	\$ 1,822.33
Attorney for Trustee Fees: Mark A. Weisbart	\$ 94,447.50	\$ 94,447.50	\$ 0.00
Attorney for Trustee Expenses: Mark A. Weisbart	\$ 3,047.85	\$ 3,047.85	\$ 0.00
Accountant for Trustee Fees: Marcum LLP	\$ 11,735.25	\$ 11,735.25	\$ 0.00
Accountant for Trustee Expenses: Marcum LLP	\$ 326.00	\$ 326.00	\$ 0.00
Auctioneer Fees: Shattuck & Associates	\$ 4,000.00	\$ 4,000.00	\$ 0.00
Other: Piedmont Bushings and Insulators, LLC	\$ 8,977.48	\$ 8,977.48	\$ 0.00

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: International Sureties, LTD.	\$ 788.00	\$ 788.00	\$ 0.00
Other: USI Southwest Dallas	\$ 1,205.00	\$ 1,205.00	\$ 0.00

Total to be paid for chapter 7 administrative expenses \$ 41,032.58

Remaining Balance \$ 220,954.06

Applications for prior chapter fees and administrative expenses have been filed as follows:

NONE

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ 134,804.86 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000010	Philip Davis	\$ 12,475.00	\$ 0.00	\$ 12,475.00
000037	Grant Kenworthy	\$ 6,538.54	\$ 0.00	\$ 6,538.54
000038	Dennis Britt	\$ 12,475.00	\$ 0.00	\$ 12,475.00
000039	Max Kenworthy	\$ 3,887.64	\$ 0.00	\$ 3,887.64
000040	Ye Li	\$ 9,116.22	\$ 0.00	\$ 9,116.22
000041A	Stephen Prince	\$ 12,475.00	\$ 0.00	\$ 12,475.00
000042A	Max H. Beasley III	\$ 12,475.00	\$ 0.00	\$ 12,475.00
000043	Eric Henlon	\$ 8,613.02	\$ 0.00	\$ 8,613.02
000044	Brandon Gulrich	\$ 9,363.88	\$ 0.00	\$ 9,363.88
000045A	Benjamin Siebach	\$ 12,475.00	\$ 0.00	\$ 12,475.00
000046	Jim Glose	\$ 6,000.08	\$ 0.00	\$ 6,000.08
000047	Michael Lacaze	\$ 7,211.41	\$ 0.00	\$ 7,211.41

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000048	Ji Daley	\$ 7,110.56	\$ 0.00	\$ 7,110.56
000049	Jeffrey Alvin Connelly	\$ 6,751.00	\$ 0.00	\$ 6,751.00
000050	Edward Avery Ashby	\$ 7,073.16	\$ 0.00	\$ 7,073.16
000053	Texas Workforce Commission	\$ 764.35	\$ 0.00	\$ 764.35

Total to be paid to priority creditors \$ 134,804.86

Remaining Balance \$ 86,149.20

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ 15,034,850.97 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 0.6 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	OEM Electric Supply, LLC	\$ 19,326.18	\$ 0.00	\$ 110.74
000004	Reason International, Inc.	\$ 26,500.00	\$ 0.00	\$ 151.84
000005	Peter J. Fioretti	\$ 507,183.44	\$ 0.00	\$ 2,906.14
000007	Vogelin Company	\$ 618.72	\$ 0.00	\$ 3.55
000008	McKinney Trailer Rentals	\$ 3,138.20	\$ 0.00	\$ 17.98
000009	United Parcel Service (Freight)	\$ 749.87	\$ 0.00	\$ 4.30
000011	ELEAT Prototypes & Tooling	\$ 21,905.50	\$ 0.00	\$ 125.52
000012	Westar LLC	\$ 259.01	\$ 0.00	\$ 1.48

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000014	Advanced Fibreoptic Engineering Ltd.	\$ 6,890.96	\$ 0.00	\$ 39.48
000015	MORPAK Specialties, Inc.	\$ 413.21	\$ 0.00	\$ 2.37
000016	Appointech, Inc.	\$ 69,464.00	\$ 0.00	\$ 398.03
000017	Intercall	\$ 1,599.99	\$ 0.00	\$ 9.17
000018	Fastenal Company	\$ 1,228.93	\$ 0.00	\$ 7.04
000019	Andrew W. Byrd	\$ 7,551,277.35	\$ 0.00	\$ 43,268.57
000020	Andrew W. Byrd, JR.	\$ 56,567.87	\$ 0.00	\$ 324.13
000021	Charles G. Sell	\$ 353,986.17	\$ 0.00	\$ 2,028.33
000022	Radiall USA, Inc.	\$ 72,795.00	\$ 0.00	\$ 417.11
000023	US Bank NA dba US Bank Equipment Finance	\$ 6,360.23	\$ 0.00	\$ 36.44
000024	Jack O. Bovender	\$ 569,355.41	\$ 0.00	\$ 3,262.39
000025	John Ferguson Family Trust	\$ 280,921.84	\$ 0.00	\$ 1,609.67
000026	Carole S. Ferguson Residence Trust	\$ 280,921.84	\$ 0.00	\$ 1,609.68
000027	Hickory Ventures, L.P.	\$ 1,266,168.68	\$ 0.00	\$ 7,255.10
000028	Stephen C. Cook	\$ 85,383.34	\$ 0.00	\$ 489.25
000029	Joseph V. Russell	\$ 565,129.23	\$ 0.00	\$ 3,238.17
000030	Frederic W. Reisener	\$ 183,304.60	\$ 0.00	\$ 1,050.33
000031	Max H. Beasley III	\$ 30,946.00	\$ 0.00	\$ 177.32
000032	John T. Menefee	\$ 856,089.23	\$ 0.00	\$ 4,905.36
000033	Frank J. Zolfo	\$ 1,138,342.02	\$ 0.00	\$ 6,522.66
000034	Julian B. Baker	\$ 566,412.12	\$ 0.00	\$ 3,245.52
000035	Electronic Systems, Inc.	\$ 102,602.74	\$ 0.00	\$ 587.92
000036	ProLogis Targeted U.S.	\$ 8,972.70	\$ 0.00	\$ 51.41

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000042B	Max H. Beasley III	\$ 1,947.35	\$ 0.00	\$ 11.16
000041B	Stephen Prince	\$ 280,756.24	\$ 0.00	\$ 1,608.72
000045B	Benjamin Siebach	\$ 117,333.00	\$ 0.00	\$ 672.32

Total to be paid to timely general unsecured creditors \$ 86,149.20

Remaining Balance \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$ 31,770.06 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent.

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000051	Ann Cook	\$ 31,770.06	\$ 0.00	\$ 0.00

Total to be paid to tardy general unsecured creditors \$ 0.00

Remaining Balance \$ 0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ 0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE